



## MACQUARIE PREMIUM FUNDING



# A More Efficient Engine

### Turn growth into profit

You want to grow your business, get new clients and more policies flowing through your door. But that extra business can also swell your costs through the time you spend in your back office - the engine of your business - on processing, administration and compliance.

Macquarie Premium Funding helps you streamline your premium finance processes making your engine more efficient.

### Macquarie Premium Funding Monthly Payment Plans

MPF provides your clients with a consistent monthly payment plan that meets their needs while keeping your back office efficient.

For your client:

- Provide additional credit for your client
- One payment plan for multiple policies
- Protect your client's credit history

For your brokerage:

- Reduce paperwork within your office
- Increase your cash flow
- Offer more service to your clients

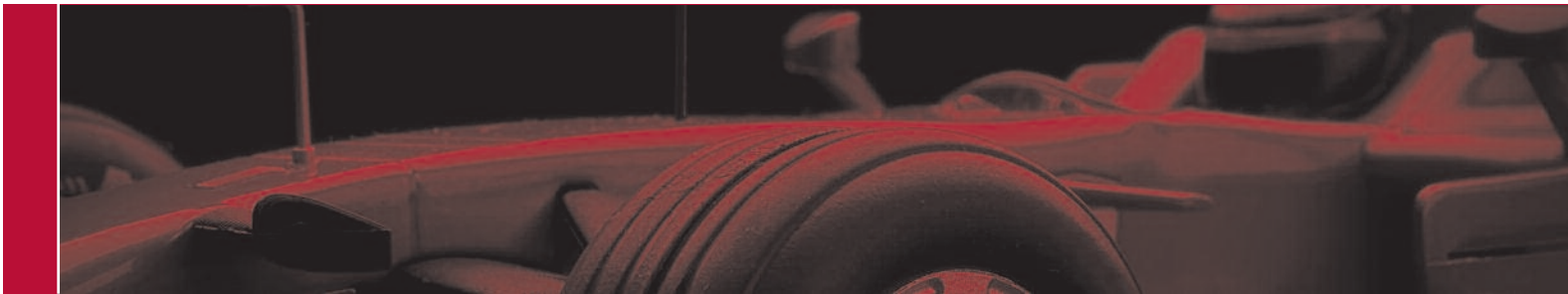
Having MPF in your office means a more efficient engine.

### Macquarie Premium Funding On-line

- Continuous Pay Contracts: Capture clients by providing a continuous payment process for their insurance and reduce your renewal costs by simplifying the process.
- Endorsements: All endorsements are handled seamlessly with MPF online.
- Brokerage Direct Deposits: Broker payments are directly deposited into your Brokerage's trust account.
- Client Service: Enhance the flexibility you offer your clients by letting them choose their monthly payment date.
- Security: The security of your client data is our priority. MPF stores your client data on servers in Canada and uses multiple layers of security mechanisms to ensure the integrity of our systems and the safety of your clients' information.

### Macquarie Premium Funding for TAM will save you time and make it easier to access the information you need.

- Simple activation - uses TAM's Real Time service (WARP)
- Single sign-on once you are logged onto TAM you can access MPF On-line
- Less Data Entry - Integration means only entering client information once
- Activity tracking - generates an activity for you in TAM
- Free for brokers
- Reconciliations made easier using your client's TAM ID
- Add your brokerage fees directly in the contract
- Attach the quote into your client profile for easy reference



## How you'll benefit

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### Features

Streamlined automated processes

Processes contracts electronically - from quoting through to reconciliation

Gives you online access to transaction and payment information

Simplified on-line endorsement process

Competitive rate of interest provided to your client with the option of broker compensation

Dedicated team to assist with the process

Policy renewals more certain when continuous premium available

### How You'll Benefit

Frees hours previously spent tracing payments, reentering data, issuing receipts and banking cheques

Increased speed and accuracy, fewer errors and protection within your client service and accounting departments

Gives you a clear, up-to-date picture of your client's accounts

Allows you to make changes to policies and contracts without re-keying data

Generate revenue by arranging premium finance contracts

Comprehensive training, dedicated contact staff and ongoing support ensuring success

A Continuous Pay contract provides simple online renewal process and does not require clients to re-sign

### Let Macquarie Premium Funding help you fine tune your engine

Make us part of your pit crew and experience the distinctly different financing experience that Macquarie Premium Funding offers. We look forward to showing you how we deliver.

Please call 1 888 232 2238 and you'll be immediately connected to one of our premium funding specialists in your region.

[MacquariePremiumFunding.ca](http://MacquariePremiumFunding.ca)